#### VERTICAL MARKET BREAKOUT SESSION

# LATEST IN NFC, UWB & BLUETOOTH TECHNOLOGIES

Mike McCamon, NFC Forum

Bjorn Scharfen, FiRa Consortium

Jose Correa, Infineon



# Latest in UWB & NFC and moving to an experience driven future

Jose Correa – Director Strategic BD, Infineon Technologies

Björn Scharfen - VP @ Infineon, representing FiRa Consortium

Mike McCamon - Executive Director, NFC Forum



## Technology impacts how we...

- Identify ourselves
- Pay for goods
- Interact with Consumer electronics
- Interact with infrastructure



# Technology advances and Innovation don't necessarily create experiential disruptions ...



- VR Banking?
- Card Sized 3d Display?
- Wifi enabled Ice-maker?



# But new consumer experiences can drive technology disruption

## Biggest impact on car ride payments



or





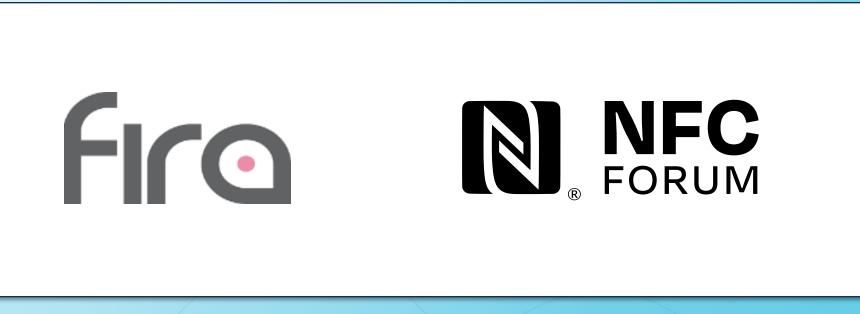
## The value of (end) Customer Experience

• From addressing needs to disrupting experience, all while being invisible to the user





## Industry collaboration for user adoption







#### FiRa Members Represent a Broad Range of Industry and Institutes

120 industry leaders with a commitment to supporting UWB have already joined FiRa!

















Qualcomm























































































































































































## Ultra-Wideband, Widely Adopted In Standardization



 Standardises UWB PHY and MAC layers in 802.15.4 (Wireless Personal Area Network)



 Leverages IEEE, develops use cases & services, ensures interoperability by certification



• Adaptation of 802.15.4 for car related use cases



Mainly spectrum regulations



Aliro (Access Control), spec to use UWB, BLE, NFC



Location for factories and industry



## UWB Adoption by FiRa Members





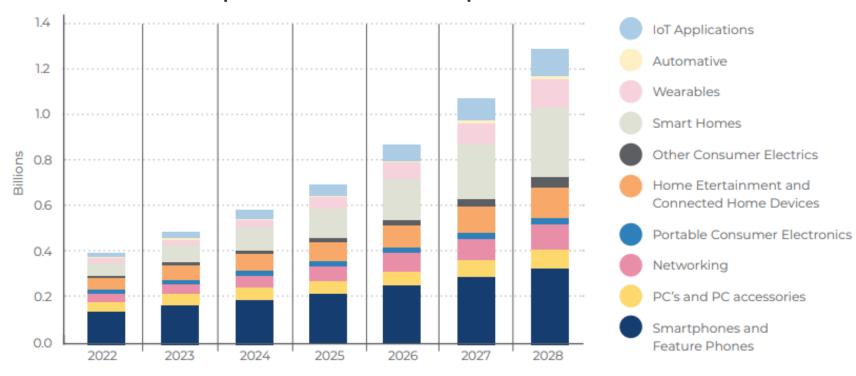


...among others



### UWB Adoption Rate is Gaining Speed within the Industry

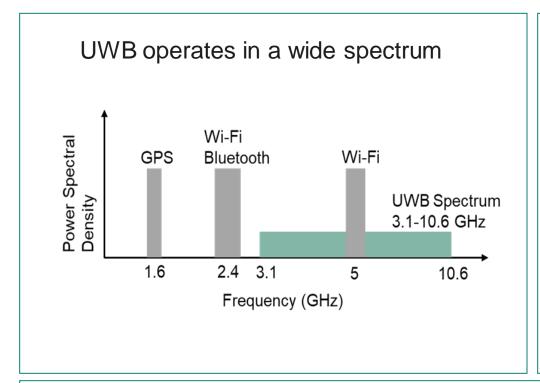
#### Expected world-wide device shipments for UWB<sup>1</sup>

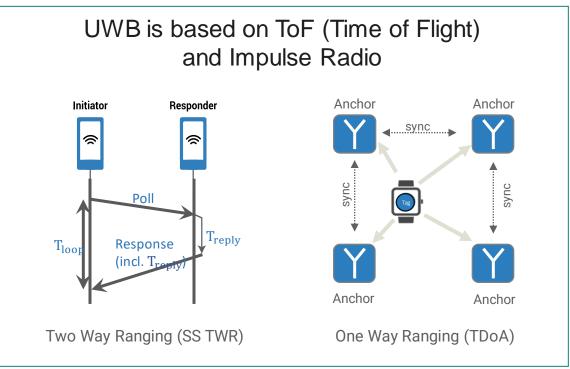


By 2028 ~1.3 billion devices are expected to be shipped in various applications



## Ultra-Wideband (UWB) Enables Secured Fine Ranging And Sensing





UWB complements other technologies & enhances the user experience without compromising security

Secure

Element

NFC

Bluetooth

UWB



## UWB Fine Ranging Revolutionizes Many Use Cases

Potential UWB Use Cases supports many situations in everybody's life

## FiRa V2.0 specifications were released in late 2023 supporting several new use cases such as:

- Find Something/Someone
- Untracked Indoor Navigation
- Point and Trigger
- Transport
- Tap-Free Mobile Payment
- Asset Tracking

...and more to come

MART BUILDING & INDUSTRIAL



## FiRa User Journey

Multiple FiRa use cases in a day!

Untracked Indoor Navigation



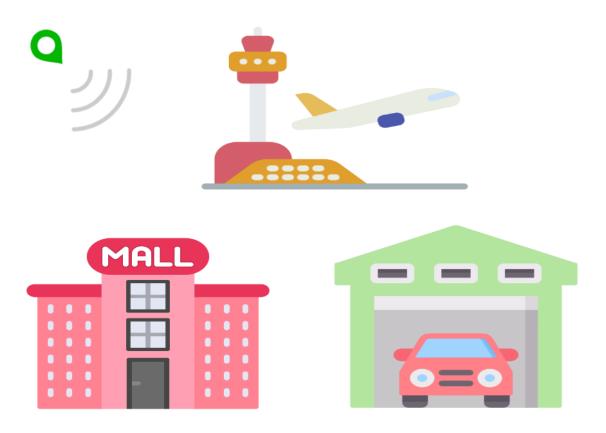


## Use Case: Untracked Indoor Navigation

Securely and precisely find people, things and places even in crowded environments

#### **Advantage with UWB:**

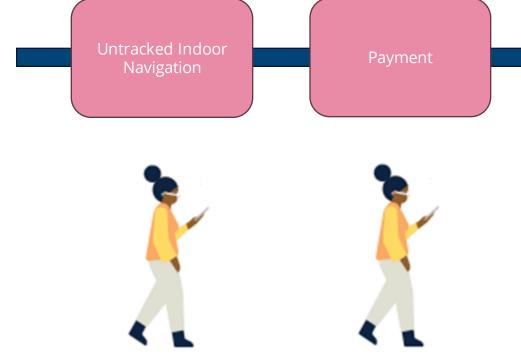
- Protected
   (location determined by user device)
- Secured (untracked navigation)
- Multi-path resistant





## FiRa User Journey

Multiple FiRa use cases in a day!





## Use Case: Payments

Tap-free mobile payments save time and allow for more intuitive shopping

#### **Identified use cases:**

- Tap-free Mobile Payments
- Unmanned Store Payments
- Stadiums
- Car Park Payment
- In-Vehicle Payment



...and more to come



## Use Case: Payments

UWB may support two-factor authentication with centimeter-level accuracy



#### Factor 2

Confirm through a gesture or just walk out

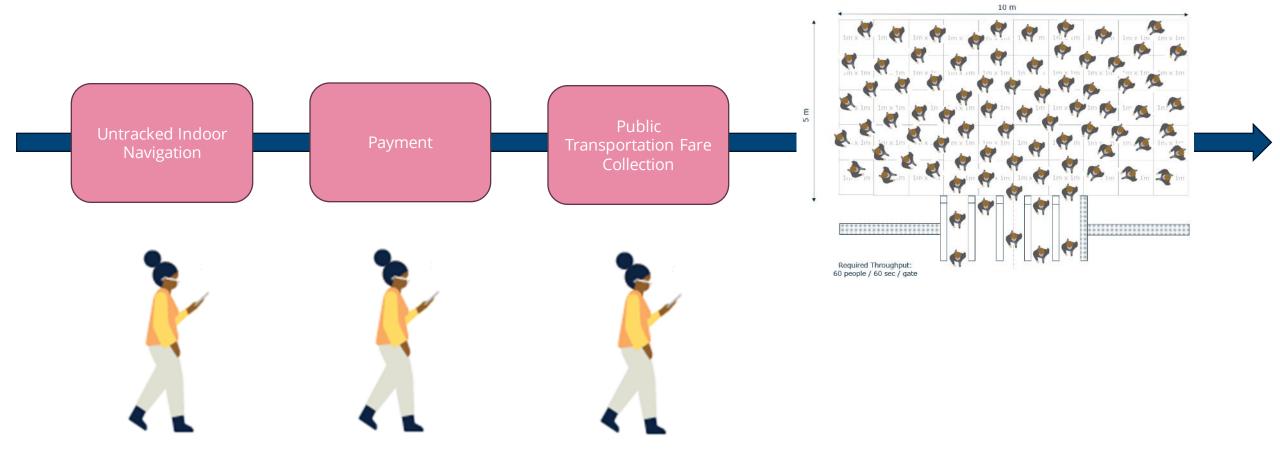






## FiRa User Journey

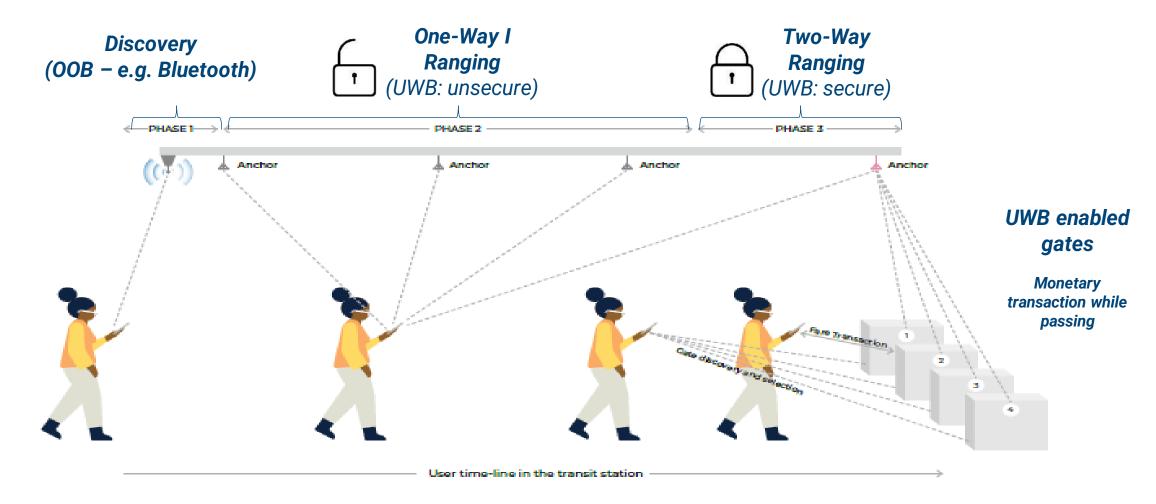
Multiple FiRa use cases in a day!





## Use Case: Public Transportation Fare Collection

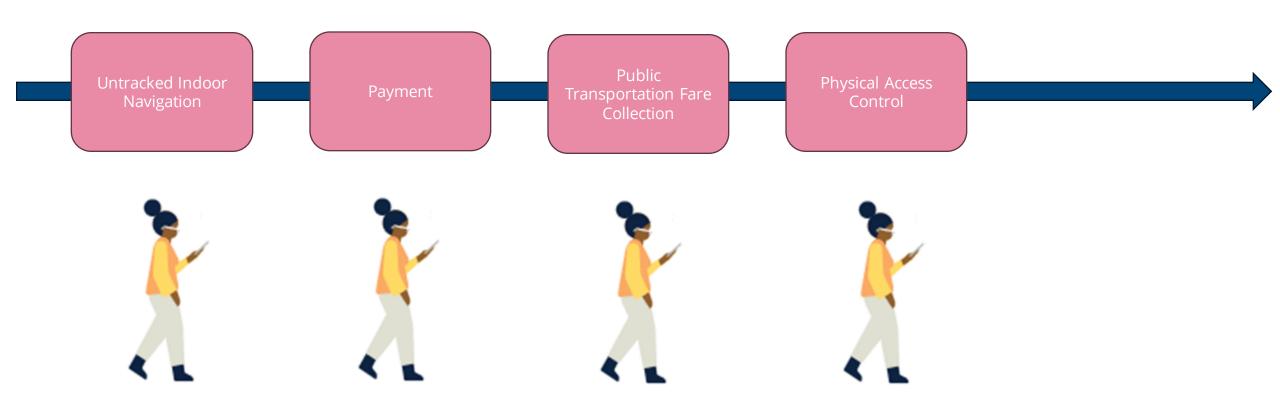
UWB can create a seamless experience





## FiRa User Journey

Multiple FiRa use cases in a day!





## Use Case: Physical Access Control

Securely and easily open doors

#### **Advantages of UWB:**

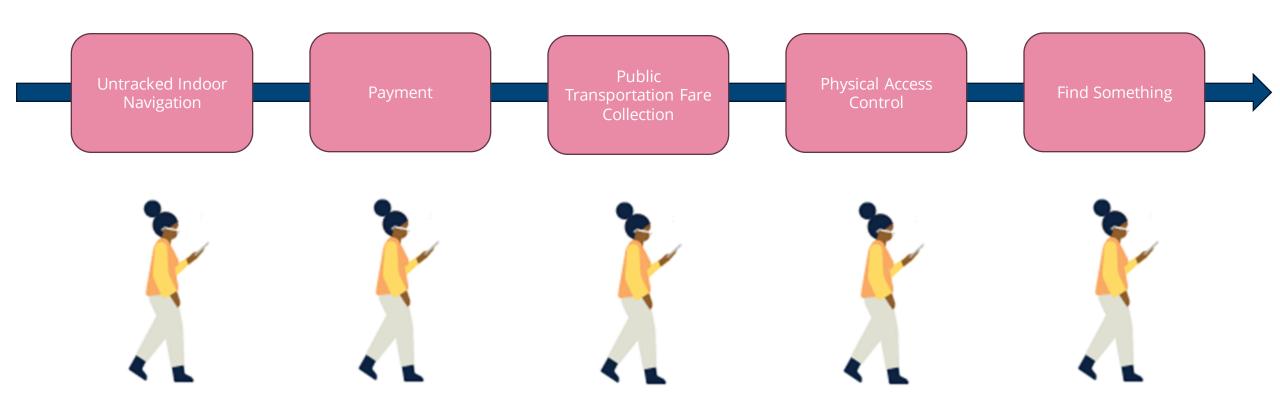
- Protection against relay attack (Security certification)
- Seamless detection (Various ranging methods)
- Multi-session support to avoid tailgating





## FiRa User Journey

Multiple FiRa use cases in a day!



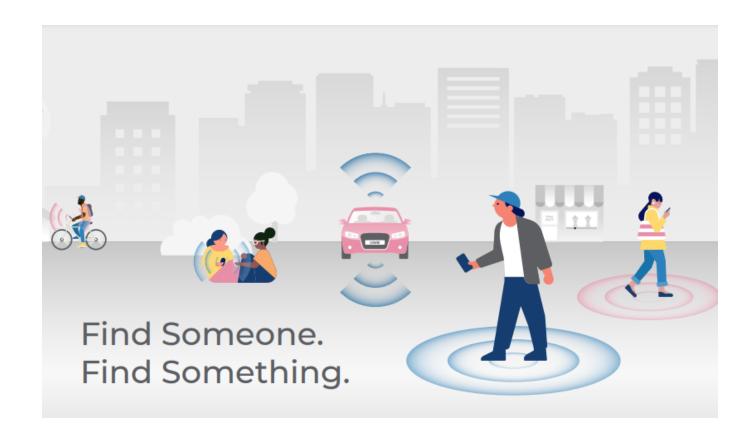


### Use Case: Find Someone. Find Something.

Utilizing UWB-enabled smartphones and tags for precise location-finding

#### **UWB** advantages:

- Real-time
- High Integration
- Easy to Use





## FiRa Certification Program

Aimed at driving UWB interoperability among UWB devices

The **FiRa Certified logo** is available for use by FiRa Consortium members who have devices that fulfill the criteria of the functional certification program.



Learn more about the FiRa Certification Program at <u>firaconsortium.org/certifications</u>

FiRa's Security Working Group is currently working on a **Security Certification Program** for use cases demanding a dedicated security grade.

This **may include a Secure Element** which is already part of the FiRa specification.







## THE FUTURE OF PAYMENT

Mike McCamon, Executive Director

#### **CONTACTLESS ADVOCATES**

NFC Forum is comprised of 500+ member organizations including some of the most familiar global technology and consumer companies who actively collaborate with dozens of adjacent technical bodies to deliver technology, payment, transport, digital key, packaging, and automotive solutions.















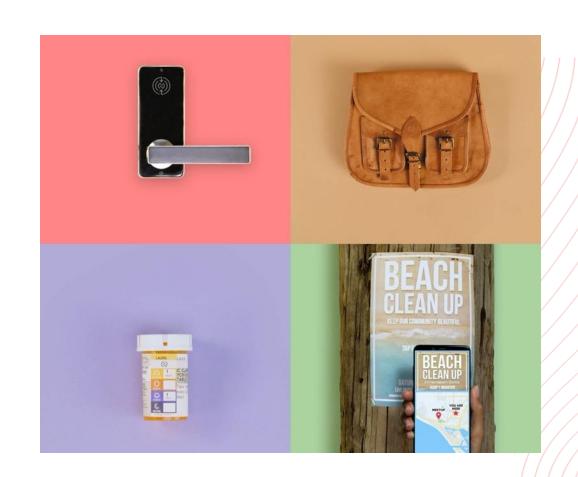






#### **ALL IT TAKES IS A TAP**

Near Field Communication (NFC) is a standards-based, short-range wireless technology that makes life easier and more convenient. With a compliant range of 5mm and the ability to share power across connections, NFC is finding its way into almost everything.





#### **CONVENIENT & PERVASIVE**

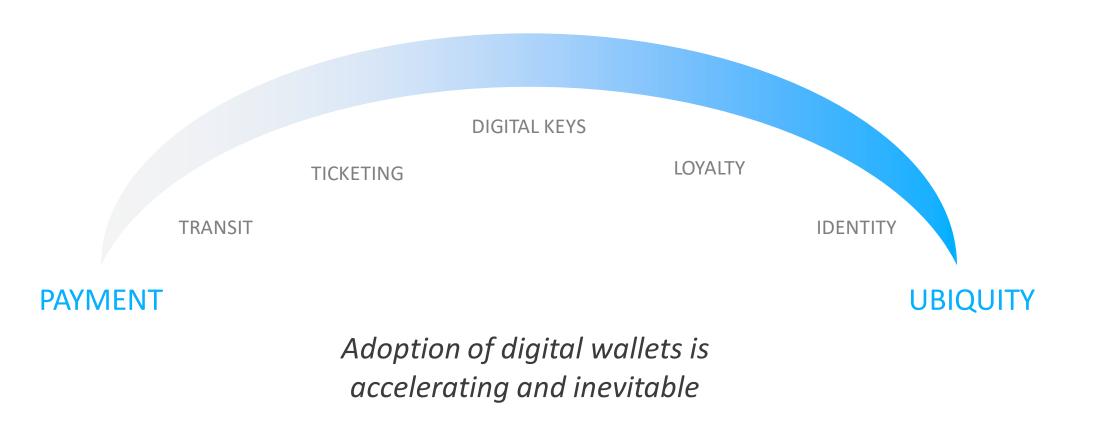
Key takeaways from our biannual ABI Research report across nine different countries, covering a variety of age ranges revealed that:

- 85% of consumers use NFC technology.
- Beyond mobile payments, public transportation is a key driver for contactless use cases.
- Nearly 60% prefer using their mobile phone or smartwatch over a contactless card.
- Also becoming increasingly important is Tapping consumer products and unlocking doors.





#### LONG ARC OF CONTACTLESS





#### META TRENDS IMPACTING CONTACTLESS



**Digital Wallet Ubiquity** 



**Convergent Personal Identity** 



Payment Terminals going Mobile



### #1 DIGITAL WALLET UBIQUITY

- Consumers have more than one card in their wallet
  - Biannual study showed 82% have two or more, 27% had four or more
- Further Increases Demand for Transit Open Loop
- Digital Keys for auto, work, and home
- Ticketing and travel



Consumers are abandoning their cards for the convenience and security of mobile handset or wearable



#### #2 CONVERGENT PERSONAL IDENTITY

- Digital wallets will host personal identity: your Drivers License
- Consumers have many other identities: Loyalty, Rate Discounts, Institutional
- Opportunity to leverage this trend for a better user experience

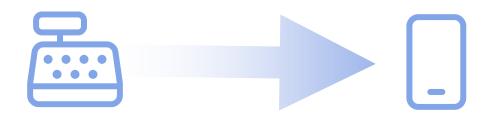
PRE-CONDITIONS	PAYMENT	POST-PROCESSING
Permission Discount Mobility		Receipt Data Collection Permission Access

Retail and Payment SIG actively working Roadmap item to define and enable "Multi-Purpose Tap."



#### #3 PAYMENT TERMINALS GOING MOBILE

- SmartPOS, Tap-on-Mobile, Device to Device all about using common off the shelf (COTS) mobiles as handset terminals
- Reshape the retail by moving payment from "the counter to the customer"
- Operators gain more flexibility



NFC Forum Roadmap includes "Extended Range" and "Enhancing Device to Device Connectivity"



## Use-Cases "Augment + Complement" instead of "Replace"











- Automotive UWB + NFC + BLE + EV charging + ...
- Retail NFC + UWB + BLE + AI + Biometric + ...
- Access NFC + UWB + BLE + Biometric + ....
- Consumer Electronics BLE + NFC + UWB + ...



## Thanks

